

**Perfect-Octave Media Projects Limited**

**704, Crystal Plaza, Opp. Solitaire Corporate Park, Andheri (East), Mumbai - 400 099**

**Unaudited financial results for the Quarter ended December 31, 2013**

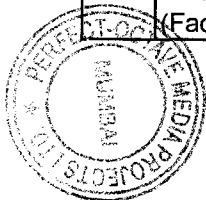
| <b>PART I</b>  |  | <b>(Rs. in Lakhs)</b> |               |                |  |  |                         |
|--|--|-----------------------|---------------|----------------|--|--|-------------------------|
| <b>Statement of Standalone Unaudited Results for the Quarter ended December 31, 2013</b> |  |                       |               |                |  |  |                         |
|  | Particulars  | Quarter ended         |               |                | Year to date<br>figures for<br>current<br>period ended | Year to date<br>figures for<br>current<br>period | Financial<br>year ended |
|  |  | 31.12.2013            | 30.09.2013    | 31.12.2012     | 31.12.2013   | 31.12.2012                                       | 31.03.2013              |
| (Refer Notes Below)  |  | Unaudited             |               |                | Unaudited  |  | Audited                 |
| <b>1</b>   | Income from operations   |                       |               |                |  |  |                         |
|  | (a) Net sales/income from operations<br>(Net of excise duty)   | 307.00                | 341.00        | 206.61         | 933.00   | 825.22   | 813.18                  |
|  | (b) Other operating income   | -                     | -             | -              | -  | -  | -                       |
|  | <b>Total income from operations (net)</b>  | <b>307.00</b>         | <b>341.00</b> | <b>206.61</b>  | <b>933.00</b>  | <b>825.22</b>                                    | <b>813.18</b>           |
| <b>2</b>   | <b>Expenses</b>  |                       |               |                |  |  |                         |
|  | (a) Cost of materials consumed   | -                     | -             | -              | -  | -  | -                       |
|  | (b) Purchases of stock-in-trade  | 255.00                | 310.00        | 204.81         | 825.00   | 799.41   | 803.67                  |
|  | (c) Changes in inventories of finished goods,<br>work-in-progress and stock-in-trade   | -                     | -             | -              | -  | 275.92   | -                       |
|  | (d) Employee benefits expense  | 13.40                 | 3.70          | 8.96           | 23.71  | 17.67  | 26.78                   |
|  | (e) Depreciation and amortisation expense  | -                     | -             | -              | -  | -  | 17.53                   |
|  | (f) Other expenses(Any item exceeding<br>10% of the total expenses relating to<br>continuing operations to be shown<br>separately) | 35.38                 | 24.07         | 15.43          | 72.79  | 32.80  | 24.67                   |
|  | Uplinking & Distribution Charges- Rs. 26,75,000/-  |                       |               |                |  |  |                         |
|  | <b>Total expenses</b>  | <b>303.78</b>         | <b>337.77</b> | <b>229.20</b>  | <b>921.50</b>  | <b>1,125.80</b>                                  | <b>872.65</b>           |
| <b>3</b>   | <b>Profit / (Loss) from operations before<br/>other income, finance costs and<br/>exceptional items (1-2)</b>                      | <b>3.22</b>           | <b>3.23</b>   | <b>(22.59)</b> | <b>11.50</b>   | <b>(300.58)</b>                                  | <b>(59.47)</b>          |

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|    |   |        |        |         |        |          |         |
|----|---|--------|--------|---------|--------|----------|---------|
| 4  | Other income  | -      | 2.68   | -       | 2.68   | 18.90    | -       |
| 5  | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)</b>                    | 3.22   | 5.91   | (22.59) | 14.18  | (281.68) | (59.47) |
| 6  | Finance costs   | -      | 0.31   | -       | 0.31   | -        | -       |
| 7  | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b>              | 3.22   | 5.60   | (22.59) | 13.87  | (281.68) | (59.47) |
| 8  | Exceptional items   | -      | -      | -       | -      | -        | -       |
| 9  | <b>Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>  | 3.22   | 5.60   | (22.59) | 13.87  | (281.68) | (59.47) |
| 10 | Tax expense   | -      | -      | -       | -      | -        | -       |
|    | Deferred Tax Expenses /(Benefits)   | -      | -      | -       | -      | -        | 6.33    |
| 11 | <b>Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>  | 3.22   | 5.60   | (22.59) | 13.87  | (281.68) | (53.14) |
| 12 | Extraordinary items (net of tax expense _____ Lakhs)  | -      | -      | -       | -      | -        | -       |
| 13 | <b>Net Profit / (Loss) for the period (11 ± 12)</b>   | 3.22   | 5.60   | (22.59) | 13.87  | (281.68) | (53.14) |
| 14 | Share of profit / (loss) of associates*   | -      | -      | -       | -      | -        | -       |
| 15 | <b>Minority interest *</b>  | -      | -      | -       | -      | -        | -       |
| 16 | <b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b> | 3.22   | 5.60   | (22.59) | 13.87  | (281.68) | (53.14) |
| 17 | Paid-up equity share capital<br>(Face Value of the Share shall be indicated)  | 340.13 | 340.13 | 340.13  | 340.13 | 340.13   | 340.13  |



*[Handwritten Signature]*

|   |   |      |      |        |      |        |        |
|---|---|------|------|--------|------|--------|--------|
| 18  | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year               | -    | -    | -      | -    | -      | 214.50 |
| 19.i  | <b>Earnings per share (before extraordinary items)</b><br><b>(of Rs. 10/- each) (not annualised):</b> |      |      |        |      |        |        |
|   | (a) Basic   | 0.01 | 0.02 | (0.07) | 0.04 | (0.83) | (0.16) |
|   | (b) Diluted   | 0.01 | 0.02 | (0.07) | 0.04 | (0.83) | (0.16) |
| 19.ii   | <b>Earnings per share (after extraordinary items)</b><br><b>(of Rs. 10/- each) (not annualised):</b>  |      |      |        |      |        |        |
|   | (a) Basic   | 0.01 | 0.02 | (0.07) | 0.04 | (0.83) | (0.16) |
|   | (b) Diluted   | 0.01 | 0.02 | (0.07) | 0.04 | (0.83) | (0.16) |
| <b>See accompanying note to the financial results</b> |   |      |      |        |      |        |        |

\* Applicable in the case of consolidated results.

For Perfect-Octave Media Projects Limited

  
Ratish Tagde  
Founder & Managing Director



**Perfect-Octave Media Projects Limited**

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**PART II**

**Select Information for the Quarter ended December 31, 2013**

|          | Particulars  | Quarter ended |            |            | Year to date<br>figures for<br>current period<br>ended | Year to date<br>figures for<br>current period<br>ended | Financial<br>year ended |
|----------|--|---------------|------------|------------|--|--|-------------------------|
|          |  | 31.12.2013    | 30.09.2013 | 31.12.2012 | 31.12.2013   | 31.12.2012   | 31.03.2013              |
|          | (Refer Notes Below)  | Unaudited     |            |            | Unaudited  |  | Audited                 |
| <b>A</b> | <b>PARTICULARS OF SHAREHOLDING</b>   |               |            |            |  |  |                         |
| <b>1</b> | Public shareholding  |               |            |            |  |  |                         |
|          | - Number of shares   | 20,064,479    | 20,064,479 | 20,021,722 | 20,064,479   | 20,021,722   | 20,058,022              |
|          | - Percentage of shareholding   | 58.99%        | 58.99%     | 58.87%     | 58.99%   | 58.87%   | 58.97%                  |
| <b>2</b> | Promoters and Promoter Group Shareholding  |               |            |            |  |  |                         |
|          | a) Pledged / Encumbered  |               |            |            |  |  |                         |
|          | - Number of shares   | NIL           | NIL        | NIL        | NIL  | NIL  | Nil                     |
|          | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)     | NIL           | NIL        | NIL        | NIL  | NIL  | Nil                     |
|          | - Percentage of shares (as a % of the total share capital of the company)                    | NIL           | NIL        | NIL        | NIL  | NIL  | Nil                     |
|          | b) Non - encumbered  |               |            |            |  |  |                         |
|          | - Number of shares   | 13,948,321    | 13,948,321 | 13,991,078 | 13,948,321   | 13,991,078   | 13,954,778              |
|          | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100%          | 100%       | 100%       | 100%   | 100%   | 100%                    |
|          | - Percentage of shares (as a % of the total share capital of the company)                    | 41.01%        | 41.01%     | 41.13%     | 41.01%   | 41.13%   | 41.03%                  |



|          | Particulars                                    | Quarter ended<br>31.12.2013 |
|----------|--|-----------------------------|
| <b>B</b> | <b>INVESTOR COMPLAINTS</b>                     |                             |
|          | Pending at the beginning of the quarter        | Nil                         |
|          | Received during the quarter                    | 1                           |
|          | Disposed of during the quarter                 | 1                           |
|          | Remaining unresolved at the end of the quarter | Nil                         |

**NOTES:**

- 1 The above Unaudited results have been reviewed by the Audit Committee in its meeting held on February 10, 2014 and approved & taken on record by the Board of Directors in its meeting held on February 10, 2014.
- 2 Broadcasting operation of the company commenced w.e.f. 15 Aug.2013.
- 3 Previous year's have been regrouped/rearranged wherever necessary.
- 4 During the quarter, no investor complaints were received. Apart from this, there were no other complaints pending as on December 31, 2013.

**For Perfect-Octave Media Projects Limited**

  
**Ratish Tagde**  
**Founder & Managing Director**

