

**Perfect-Octave Media Projects Limited**

**704, Crystal Plaza, Opp. Solitaire Corporate Park, Andheri (East), Mumbai - 400 099**

**Annexure-1**

**Unaudited financial results for the Quarter and Six months ended 30 September, 2013**

**PART I**

**(Rs. in Lakhs)**

**Statement of Standalone Unaudited Results for the Quarter and Six month Ended 30 September 2013**

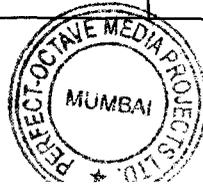
	Particulars	Quarter ended			Half year ended		Financial year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	(Refer Notes Below)	Unaudited			Unaudited		Audited
<b>1</b>	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	341.00	285.00	214.91	623.00	420.11	813.18
	(b) Other operating income	-	-	-	-	-	-
	<b>Total income from operations (net)</b>	<b>341.00</b>	<b>285.00</b>	<b>214.91</b>	<b>623.00</b>	<b>420.11</b>	<b>813.18</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchases of stock-in-trade	310.00	260.00	213.7	570.26	414.60	803.67
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	7.96	-
	(d) Employee benefits expense	3.52	6.61	4.54	3.98	7.53	26.78
	(e) Depreciation and amortisation expense	-	-	-	-	-	17.53
	(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown	23.89	13.34	6.67	29.30	10.02	24.67



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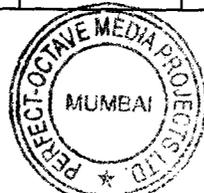
	separately) Uplinking Charges- Rs. 7,12,500/- Professional Fees- Rs. 3,64,050/- Channel Placement Charges- Rs. 6,25,000/-						
	<b>Total expenses</b>	<b>337.41</b>	<b>279.95</b>	<b>224.91</b>	<b>603.54</b>	<b>440.11</b>	<b>872.65</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	3.59	5.05	(10.00)	19.46	(20.00)	(59.47)
<b>4</b>	Other income	2.68	-	17.16	2.68	17.16	-
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)</b>	6.27	5.05	7.16	22.14	(2.84)	(59.47)
<b>6</b>	Finance costs	0.30	-	1.57	0.30	2.63	-
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b>	5.97	5.05	5.59	21.85	(5.47)	(59.47)
<b>8</b>	Exceptional items	-	-	-	-	-	-
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>	5.97	5.05	5.59	21.85	(5.47)	(59.47)
<b>10</b>	Tax expense Deferred Tax Expenses /(Benefits)	-	-	-	-	-	- 6.33

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11	<b>Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>	5.97	5.05	5.59	21.85	(5.47)	(53.14)
12	Extraordinary items (net of tax expense _____ Lakhs)	-	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	5.97	5.05	5.59	21.85	(5.47)	(53.14)
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	<b>Minority interest *</b>	-	-	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b>	5.97	5.05	5.59	21.85	(5.47)	(53.14)
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	3,401.00	3,401.00	819.00	3,401.00	819.00	3,401.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	214.50
19.i	<b>Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):</b>						
	(a) Basic	0.02	0.01	0.07	0.64	-	(0.02)
	(b) Diluted	0.02	0.01	0.07	0.64	-	(0.02)

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<b>19.ii Earnings per share (after extraordinary items)</b> <b>(of Rs. 10/- each) (not annualised):</b>						
(a) Basic	0.02	0.01	0.07	0.64	-	(0.02)
(b) Diluted	0.02	0.01	0.07	0.64	-	(0.02)
<b>See accompanying note to the financial results</b>						

\* Applicable in the case of consolidated results.

**For Perfect-Octave Media Projects Limited**

  
**Ratish Tagde**  
**Founder & Managing Director**



**Perfect-Octave Media Projects Limited**

704, Crystal Plaza, Opp. Solitaire Corporate Park, Andheri (East), Mumbai - 400 099

**PART II**

**Select Information for the Quarter and six months ended 30th September 2013**

	Particulars	Quarter ended			Half year ended		Financial year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
	(Refer Notes Below)	Unaudited			Unaudited		Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	Public shareholding						
	- Number of shares	20,064,479	20,064,419	4,251,288	20,064,479	4,251,288	20,058,022
	- Percentage of shareholding	58.99%	58.99%	51.91%	58.99%	51.91%	58.97%
<b>2</b>	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	Nil	Nil
	b) Non - encumbered						
	- Number of shares	13,948,321	13,948,381	3,938,712	13,948,321	3,938,712	13,954,778
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	41.01%	41.01%	48.09%	41.01%	48.09%	41.03%



	Particulars	Quarter ended 30.09.2013
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

**NOTES:**

- 1 The above Unaudited results have been reviewed by the Audit Committee in its meeting held on November 13, 2013 and approved & taken on record by the Board of Directors in its meeting held on November 13, 2013.
- 2 Previous year's figures have been regrouped/rearranged wherever necessary.
- 3 The Company has launched India's First 24X7 Classical based Music Channel on 15th August, 2013. Hence expenses related to broadcasting prior to this period are considered as preoperative expenses
- 4 During the quarter, no investor complaints were received. Apart from this, there were no other complaints pending as on September 30, 2013.

**For Perfect-Octave Media Projects Limited**

  
Ratish Tagde

Founder & Managing Director



STATEMENT OF ASSETS AND LIABILITIES				(Rs. In lakhs)
	Particulars	As at 30.09.2013 Unaudited	As at 30.09.2012 Unaudited	As at 31.03.2013 Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
<b>1</b>	<b>Shareholders' funds</b>			
	(a) Share capital	3,401.28	819.00	3,401.28
	(b) Reserves and surplus	121.22	(65.06)	(427.31)
	(c) Money received against share warrants	-	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>3,522.50</b>	<b>753.94</b>	<b>2,973.97</b>
<b>2</b>	<b>Share application money pending allotment</b>	154.38	124.85	146.59
<b>3</b>	<b>Minority interest *</b>	-	-	-
<b>4</b>	<b>Non-current liabilities</b>			
	(a) Long-term borrowings	-	-	14.00
	(b) Deferred tax liabilities (net)	-	-	-
	(c) Other long-term liabilities	323.00	19.29	-
	(d) Long-term provisions	15.39	15.39	-
	<b>Sub-total - Non-current liabilities</b>	<b>338.39</b>	<b>34.68</b>	<b>14.00</b>
<b>5</b>	<b>Current liabilities</b>			
	(a) Short-term borrowings	7.47	-	7.47
	(b) Trade payables	551.35	462.41	697.54
	(c) Other current liabilities	5.26	0.60	3.23
	(d) Short-term provisions	0.53	0.35	6.13
	<b>Sub-total - Current liabilities</b>	<b>564.60</b>	<b>463.36</b>	<b>714.37</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>4,579.87</b>	<b>1,376.83</b>	<b>3,699.16</b>
<b>B</b>	<b>ASSETS</b>			
<b>1</b>	<b>Non-current assets</b>			
	(a) Fixed assets	42.88	132.60	91.10
	(b) Goodwill on consolidation *	-	-	988.28
	(c) Intangible Assets	2,183.73	-	1,118.96
	(d) Capital WIP	3.96	-	41.86
	(e) Non-current investments	113.14	-	86.50
	(f) Deferred tax assets (net)	26.72	-	33.05
	(g) Long-term loans and advances	1,068.29	678.77	-
	(h) Other non-current assets	33.85	11.25	9.00
	<b>Sub-total - Non-current assets</b>	<b>3,472.57</b>	<b>822.62</b>	<b>2,368.75</b>

*[Handwritten Signature]*



**Perfect Octave Media Projects Ltd.**

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Tel.: +91-22-6136 2522 • insyncmusik@gmail.com • www.perfectoctave.com

2	<b>Current assets</b>			
	(a) Current investments	7.50	7.50	-
	(b) Inventories	275.30	2.87	237.40
	(c) Trade receivables	576.14	526.52	713.38
	(d) Cash and cash equivalents	31.03	17.03	2.75
	(e) Short-term loans and advances	2.84	-	846.42
	(f) Other current assets	2.71	0.29	1.13
	<b>Sub-total - Current assets</b>	<b>895.52</b>	<b>554.21</b>	<b>1,801.08</b>
<b>Profit &amp; Loss Account</b>	211.78		320.90	
<b>TOTAL - ASSETS</b>	<b>4,579.87</b>	<b>1,376.83</b>	<b>3,848.93</b>	

\* Applicable in the case of consolidated statement of assets and liabilities.

For, Perfect-Octave Media Projects Limited

*Ratish Tagde*  
Ratish Tagde  
Founder & Managing Director

