

**Introductory sub-table (I)(a)**

<b>Name of the Company: Perfect-Octave Media Projects Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: 521062, OCTAVE, Equity</b>			
<b>Quarter ended: March 31, 2013</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>34012800</b>	

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	10571533	10571533	31.081	31.081	0.000	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0.000	0.000
(c)	Bodies Corporate	2	3383245	3383245	9.947	9.947	0.000	0.000
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0.000	0.000
(e)	Any Others(Specify)	0	0	0	0.000	0.000	0.000	0.000
(e-i)		0	0	0	0.000	0.000	0.000	0.000
(e-ii)		0	0	0	0.000	0.000	0.000	0.000
	<b>Sub Total(A)(1)</b>	<b>8</b>	<b>13954778</b>	<b>13954778</b>	<b>41.028</b>	<b>41.028</b>	<b>0.000</b>	<b>0.000</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0.000	0.000
b	Bodies Corporate	0	0	0	0.000	0.000	0.000	0.000

c	Institutions	0	0	0	0.000	0.000	0.000	0.000
d	Qualified Foreign Investor	0	0	0	0.000	0.000	0.000	0.000
e	Any Others(Specify)	0	0	0	0.000	0.000	0.000	0.000
e-i		0	0	0	0.000	0.000	0.000	0.000
e-ii		0	0	0				
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
	<b>Total Shareholding of Promoter</b>	<b>8</b>	<b>13954778</b>	<b>13954778</b>	<b>41.028</b>	<b>41.028</b>	<b>0.000</b>	<b>0.000</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000	0.000	0.000
(b)	Financial Institutions / Banks	1	3500	0	0.010	0.010	0.000	0.000
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0.000	0.000
(d)	Venture Capital Funds	0	0	0	0.000	0.000	0.000	0.000
(e)	Insurance Companies	0	0	0	0.000	0.000	0.000	0.000
(f)	Foreign Institutional Investors	2	825700	825700	2.428	2.428	0.000	0.000
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	0.000	0.000
(h)	Qualified Foreign Investor	0	0	0	0.000	0.000	0.000	0.000
(i)	Any Other (specify)	0	0	0	0.000	0.000	0.000	0.000
(i-ii)		0	0	0	0.000	0.000	0.000	0.000
(i-ii)		0	0	0				
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>829200</b>	<b>825700</b>	<b>2.438</b>	<b>2.438</b>	<b>0.000</b>	<b>0.000</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	81	13067671	6846071	38.420	38.420	0.000	0.000
(b)	Individuals				0.000	0.000	0.000	0.000
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh							
I		4669	1666546	435546	4.900	4.900	0.000	0.000

II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	42	4162722	3454422	12.239	12.239	0.000	0.000
(c)	Qualified Foreign Investor	0	0	0	0.000	0.000	0.000	0.000
(d)	Any Other (specify)	5	31883	31883	0.094	0.094	0.000	0.000
(d-i)	-OCB	0	0	0	0.000	0.000	0.000	0.000
(d-ii)	-NRI	4	300000	0	0.000	0.000	0.000	0.000
	<b>Sub-Total (B)(2)</b>	<b>4801</b>	<b>19228822</b>	<b>10767922</b>	<b>55.652</b>	<b>55.652</b>	<b>0.000</b>	<b>0.000</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>4804</b>	<b>20058022</b>	<b>11593622</b>	<b>58.972</b>	<b>58.972</b>	<b>0.000</b>	<b>0.000</b>
	<b>TOTAL (A)+(B)</b>	<b>4812</b>	<b>34012800</b>	<b>25548400</b>	<b>100.000</b>	<b>100.000</b>	<b>0.000</b>	<b>0.000</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.000	0.000	0.000
2	Public	0	0	0		0.00	0.000	0.000
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4812</b>	<b>34012800</b>	<b>25548400</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr. No.	Notes
	NIL

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$\frac{(VI)=(V)}{(III)*100}$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	RATISH TAGDE	5944967	17.479	0	0.00	0.00	0.00	0.00	0.00	0.00	5944967.000
2	RAGA CAFÉ PRIVATE LIMITED	3383245	9.947	0	0.00	0.00	0.00	0.00	0.00	0.00	3383245.000
3	RAJNI SHARADCHANDRA TAGDE	2300400	6.763	0	0.00	0.00	0.00	0.00	0.00	0.00	2300400.000
4	SHARADCHANDRA VISHWANATH TAGDE	690120	2.029	0	0.00	0.00	0.00	0.00	0.00	0.00	690120.000
5	SEEMA RATISH TAGDE	1549208	4.555	0	0.00	0.00	0.00	0.00	0.00	0.00	1549208.000
6	KALTANY RATISH TAGDE	92016	0.271	0	0.00	0.00	0.00	0.00	0.00	0.00	92016.000
7	ATHARVA RATISH TAGDE	9822	0.029	0	0.00	0.00	0.00	0.00	0.00	0.00	9822.000
<b>TOTAL</b>		<b>13969778</b>	<b>41.072</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13969778.000</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same	
1	AJITKUMAR JOGENDARPRASAD SINGH	700000	2.058	0	0	0	0	2.058
2	AMRAPALI AADYA TRADING & INVESTMENT	1186110	3.487	0	0	0	0	3.487
3	BLACKGOLD MEDIA ENTERTAINMENT PRIVATE LIMITED	1086079	3.193	0	0	0	0	3.193
4	CAFE9 MEDIA HUB PVT LTD	1000000	2.940	0	0	0	0	2.940
5	FALCON EMERGING INDIA FUND	416000	1.223	0	0	0	0	1.223
6	HYPNOS FUND LIMITED	409700	1.205	0	0	0	0	1.205
7	KOMAL MOHAN DESHMUKH	1317844	3.875	0	0	0	0	3.875
8	SPECTACLE TRADELINK PVT LTD	1692900	4.977	0	0	0	0	4.977
9	SURMANI CONTENT DEVELOPERS PVT LTD	2508700	7.376	0	0	0	0	7.376
10	SURMANI CONTENT DEVELOPERS PVT.LTD.	3000000	8.820	0	0	0	0	8.820
11	VIOLET MEDIA PVT LTD	1000000	2.940	0	0	0	0	2.940
<b>TOTAL</b>		<b>14317333</b>	<b>42.094</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>42.094</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SURMANI CONTENT DEVELOPERS PVT LTD	2508700	7.376	0	0	0	0	7.376
2	SURMANI CONTENT DEVELOPERS PVT.LTD.	3000000	8.820	0	0	0	0	8.820
<b>TOTAL</b>		<b>5508700</b>	<b>16.196</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16.196</b>



**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	ARVIND BHANUSHALI	243000	0.714
2	RAGA CAFE PRIVATE LIMITED	1478000	4.345
3	RINKU BHANUSHALI	243000	0.714
<b>TOTAL</b>		<b>1964000</b>	<b>5.774</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			