

Introductory sub-table (I)(a)

<b>Name of the Company: Perfect-Octave Media Projects Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: 521062, OCTAVE, Equity</b>			
<b>Quarter ended: June 30, 2013</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:- securities</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>34012800</b>	

For Perfect-Octave Media Projects Limited

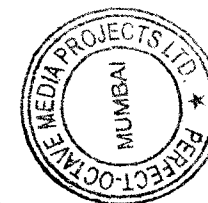
  
**Komal Deshmukh**  
 AVP-Corporate Affairs & Company Secretary



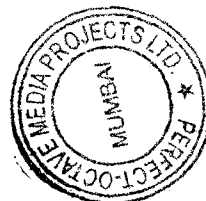
**Perfect Octave Media Projects Ltd.**

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Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	10565136	10565136	31.062	31.062	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.00
(c)	Bodies Corporate	2	3383245	3383245	9.947	9.947	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0.00
(e)	Any Others(Specify)	0	0	0	0.000	0.000	0	0.00
(e-i)		0	0	0	0.000	0.000	0	0.00
(e-ii)		0	0	0	0.000	0.000	0	0.00
	<b>Sub Total(A)(1)</b>	<b>8</b>	<b>13948381</b>	<b>13948381</b>	<b>41.009</b>	<b>41.009</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

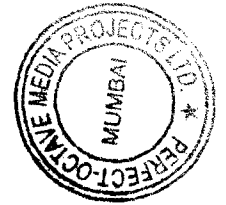


	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>8</b>	<b>13948381</b>	<b>13948381</b>	<b>41.009</b>	<b>41.009</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000	0	0.00
(b)	Financial Institutions / Banks	1	3500	0	0.010	0.010	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.00
(d)	Venture Capital Funds	0	0	0	0.000	0.000	0	0.00
(e)	Insurance Companies	0	0	0	0.000	0.000	0	0.00
(f)	Foreign Institutional Investors	2	825700	825700	2.428	2.428	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.000	0.000	0	0.00
(i)	Any Other (specify)	0	0	0	0.000	0.000	0	0.00
(i-ii)		0	0	0	0.000	0.000	0	0.00
(i-ii)		0	0	0	0.000	0.000	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>829200</b>	<b>825700</b>	<b>2.438</b>	<b>2.438</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	82	12528881	8307281	36.836	36.836	0	0.00
(b)	Individuals				0.000	0.000	0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	4676	1705066	476066	5.013	5.013	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	43	4588756	3945256	13.491	13.491	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.000	0.000	0	0.00
(d)	Any Other (specify)	5	112516	112516	0.331	0.331	0	0.00
(d-i)	-OCB	0	0	0	0.000	0.000	0	0.00
(d-ii)	-NRI	4	300000	0	0.882	0.882	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>4810</b>	<b>19235219</b>	<b>12841119</b>	<b>56.553</b>	<b>56.553</b>	<b>0</b>	<b>0.00</b>



(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	4813	20064419	13666819	58.991	58.991	0	0.00
	TOTAL (A)+(B)	4821	34012800	27615200	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	4821	34012800	27615200		100.00	0	0.00

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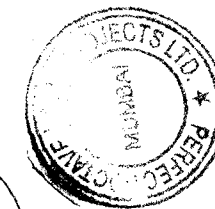




(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(I II)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	RATISH SHARADCHANDRA TAGDE	5923570	17.416	0	0.00	0.00	0	0	0	0	17.416
2	RAGA CAFÉ PRIVATE LIMITED	3333245	9.947	0	0.00	0.00	0	0	0	0	9.947
3	RAJNI SHARADCHANDRA TAGDE	2300400	6.763	0	0.00	0.00	0	0	0	0	6.763
4	SHARADCHANDRA VISHWANATH TAGDE	690120	2.029	0	0.00	0.00	0	0	0	0	2.029
5	SEEMA RATISH TAGDE	1549208	4.555	0	0.00	0.00	0	0	0	0	4.555
6	KALYANY RATISH TAGDE	92016	0.271	0	0.00	0.00	0	0	0	0	0.271
7	ATHARVA RATISH TAGDE	9822	0.029	0	0.00	0.00	0	0	0	0	0.029
<b>TOTAL</b>		<b>13948381</b>	<b>41.009</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>41.009</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

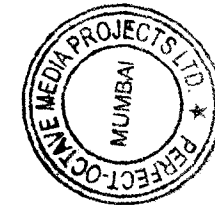
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AJITKUMAR JOGENDARPRASAD SINGH	700000	2.058	0	0	0	0	700000.000
2	AMRAPALI AADYA TRADING & INVESTMENT	2025374	5.955	0	0	0	0	2025374.000
3	ASHISH KUMAR SINGH	382480	1.125	0	0	0	0	382480.000
4	BLACKGOLD MEDIA ENTERTAINMENT PRIVATE LIMITED	630908	1.855	0	0	0	0	630908.000
5	CAFE 9 MEDIA HUB PRIVATE LIMITED	909292	2.673	0	0	0	0	909292.000
6	FALCON EMERGING INDIA FUND	416000	1.223	0	0	0	0	416000.000
7	HYPNOS FUND LIMITED	409700	1.205	0	0	0	0	409700.000
8	KOMAL MOHAN DESHMUKH	1298794	3.819	0	0	0	0	1298794.000
9	SPECTACLE TRADELINK PVT LTD	1692900	4.977	0	0	0	0	1692900.000
10	SURMANI CONTENT DEVELOPERS PVT LTD	2508700	7.376	0	0	0	0	2508700.000
11	SURMANI CONTENT DEVELOPERS PVT.LTD.	2734216	8.039	0	0	0	0	2734216.000
12	VIOLET MEDIA PRIVATE LIMITED	710099	2.088	0	0	0	0	710099.000
<b>TOTAL</b>		<b>14418463</b>	<b>42.391</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14418463</b>



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AMRAPALI AADYA TRADING & INVESTMENT	2025374	5.955	0	0	0	0	2025374.000
2	SURMANI CONTENT DEVELOPERS PVT LTD	2508700	7.376	0	0	0	0	2508700.000
3	SURMANI CONTENT DEVELOPERS PVT.LTD.	2734216	8.039	0	0	0	0	2734216.000
<b>TOTAL</b>		<b>7268290</b>	<b>21.369</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7268290.000</b>

*[Handwritten Signature]*

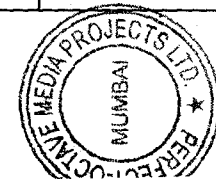




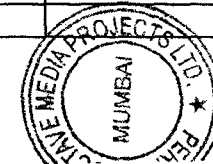




(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
(Give description of voting rights for each class of security)							
		Class X :	NA				
		Class Y :	NA				
		Class Z :	NA				
Category code	Category of Shareholder	Number of Voting Rights held in each			Total Voting Rights (III+IV+V)	Total voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
1	Indian						
(a)	Individuals/ Hindu Undivided Family	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(1)						
	2 Foreign						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil	Nil
d	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	Nil
d	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(2)	Nil	Nil	Nil	Nil	Nil	Nil



	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	
(B)	Public shareholding							
	1 Institutions							
(a)	Mutual Funds/ UTI	Nil	Nil	Nil	Nil	Nil	Nil	
(b)	Financial Institutions / Banks	Nil	Nil	Nil	Nil	Nil	Nil	
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	Nil	
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil	Nil	
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil	Nil	
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil	
(h)	Qualified Foreign Investor- Corporate	Nil	Nil	Nil	Nil	Nil	Nil	
(i)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	
	Sub-Total (B)(1)							
(2)	Non-institutions							
(a)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	
(b)	Individuals	Nil	Nil	Nil	Nil	Nil	Nil	
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	Nil	Nil	Nil	Nil	Nil	Nil	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	Nil	Nil	Nil	Nil	Nil	Nil	
(c)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	
(c-i)	NRI/OCBs	Nil	Nil	Nil	Nil	Nil	Nil	
(c-ii)	Clearing Members	Nil	Nil	Nil	Nil	Nil	Nil	
(c-iii)	Foreign National	Nil	Nil	Nil	Nil	Nil	Nil	
(c-iv)	Foreign Corporate Bodies	Nil	Nil	Nil	Nil	Nil	Nil	
	Sub-Total (B)(2)							



(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)							
	TOTAL (A)+(B)							
(C)	Shares held by custodians and against which Depository Receipts have been issued	Nil	Nil	Nil	Nil	Nil	Nil	Nil
i	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
ii	Public	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shares held by custodians and against which Depository Receipts have been issued	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	Nil	Nil	Nil	Nil	Nil	Nil	Nil

For Perfect-Octave Media Projects Limited



Komal Deshmukh  
AVP-Corporate Affairs & Company Secretary