

Perfect-Octave Media Projects Limited

704, Crystal Plaza, Opp. Solitaire Corporate Park, Andheri (East), Mumbai - 400 099

Annexure-1

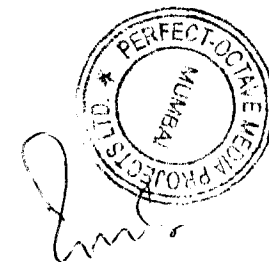
Unaudited financial results for the Quarter and Six months ended 30 September, 2014

PART I

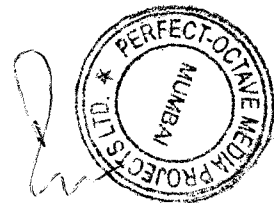
(Rs. in Lakhs)

Statement of Standalone Unaudited Results for the Quarter and Six month Ended 30 September 2014

Particulars	Quarter ended			Half year ended		Financial year ended
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
(Refer Notes Below)	Unaudited			Unaudited		Audited
1 Income from operations						
(a) Net sales/income from operations (Net of excise duty)	35.00	305.10	341.00	340.00	626.00	1,358.19
(b) Other operating income	3.72	-	-	3.72	-	2.98
	38.72	305.10	341.00	343.72	626.00	1,361.17
2 Expenses						
(a) Cost of materials consumed	-	-	-	-	-	-
(b) Purchases of stock-in-trade	-	240.00	310.00	240	570.26	1,281.41
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	16.00
(d) Employee benefits expense	17.74	11.23	3.70	28.97	4.17	47.99
(e) Depreciation and amortisation expense	94.53	66.38	-	160.91	-	271.58
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	59.87	54.33	24.07	114.20	28.77	158.14
Total expenses	172.14	371.94	337.77	544.08	603.20	1,775.12
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(133.42)	(66.84)	3.23	(200.36)	22.80	(413.95)
4 Other income			2.68		2.68	-
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(133.42)	(66.84)	5.91	(200.36)	25.48	(413.95)



6	Finance costs	-	-	0.31		0.31	-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	(133.42)	(66.84)	5.60	(200.36)	25.17	(413.95)
8	Exceptional items	-	-	-		-	-
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	(133.42)	(66.84)	5.60	(200.36)	25.17	(413.95)
10	Tax expense Deferred Tax Expenses /(Benefits)	-	-	-		-	(33.05)
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	(133.42)	(66.84)	5.60	(200.36)	25.17	(447.00)
12	Extraordinary items (net of tax expense _____ Lakhs)	-	-	-		-	-
13	Net Profit / (Loss) for the period (11 ± 12)	(133.42)	(66.84)	5.60	(200.36)	25.17	(447.00)
14	Share of profit / (loss) of associates*	-	-	-		-	-
15	Minority interest *	-	-	-		-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	(133.42)	(66.84)	5.60	(200.36)	25.17	(447.00)
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	3,401.28	3,401.28	3,401.28	3,401.28	3,401.28	3,401.28
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(517.96)



19.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	(0.04)	(0.02)	0.00	(0.06)	0.01	(0.13)
	(b) Diluted	(0.04)	(0.02)	0.00	(0.06)	0.01	(0.13)
19.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	(0.04)	(0.02)	0.00	(0.06)	0.01	(0.13)
	(b) Diluted	(0.04)	(0.02)	0.00	(0.06)	0.01	(0.13)
See accompanying note to the financial results							

* Applicable in the case of consolidated results.

For Perfect Octave Media Projects Limited



Ratish Tagde
Ratish Tagde
Managing Director

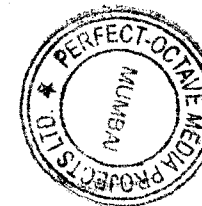
Perfect-Octave Media Projects Limited

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PART II

Select Information for the Quarter and six months ended 30th September 2014

	Particulars	Quarter ended			Half year ended		Financial year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
	(Refer Notes Below)	Unaudited			Unaudited		Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	20,064,479	20,064,479	20,064,479	20,064,479	20,064,479	20,064,479
	- Percentage of shareholding	58.99	58.99	58.99	58.99	58.99	58.99
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	13,948,321	13,948,321	13,948,321	13,948,321	13,948,321	13,948,321
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	41.01	41.01	41.01	41.01	41.01	41.01



	Particulars	Quarter ended 30.09.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

NOTES:

- 1 The above Unaudited results have been reviewed by the Audit Committee in its meeting held on November 14, 2014 and approved & taken on record by the Board of Directors in its meeting held on November 14, 2014.
- 2 The Company has tied up with international Digital Stores like Orchard, Ditto, Youtube etc. for monetizing its content
- 3 Previous year's figures have been regrouped/rearranged wherever necessary.
- 4 During the quarter, no investor complaints were received. Apart from this, there were no other complaints pending as on September 30, 2014.

For Perfect-Octave Media Projects Limited



Ratish Tagde
Managing Director

Perfect-Octave Media Projects Limited

STATEMENT OF ASSETS AND LIABILITIES		(Rs. In lakhs)		
	Particulars	As at	As at	As at
		30.09.2014	30.09.2013	31.03.2014
		Unaudited	Unaudited	Audited
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share capital	3,401.28	3,401.28	3,401.28
	(b) Reserves and surplus	(647.67)	121.22	(647.67)
	(c) Money received against share warrants			
	Sub-total - Shareholders' funds	2,753.61	3,522.50	2,753.61
2	Share application money pending allotment	159.59	155.86	172.90
3	Minority interest *	-	-	-
4	Non-current liabilities			
	(a) Long-term borrowings	-	-	-
	(b) Deferred tax liabilities (net)	33.05	-	-
	(c) Other long-term liabilities		18.00	-
	(d) Long-term provisions		15.39	-
	Sub-total - Non-current liabilities	33.05	33.39	-
5	Current liabilities			
	(a) Short-term borrowings	104.87	-	393.95
	(b) Trade payables	456.29	278.34	511.45
	(c) Other current liabilities	55.10	5.12	38.98
	(d) Short-term provisions		0.60	8.79
	Sub-total - Current liabilities	616.26	284.06	953.17
	TOTAL - EQUITY AND LIABILITIES	3,562.51	3,995.81	3,879.68
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	91.36	48.12	97.35
	(b) Goodwill on consolidation *	-	-	-
	(c) Intangible Assets	1,963.64	2,229.58	2,027.29
	(d) Capital WIP	55.56	3.96	-
	(e) Non-current investments	125.77	120.14	115.39
	(f) Deferred tax assets (net)		26.72	-
	(g) Long-term loans and advances	680.97	724.65	-
	(h) Other non-current assets	53.20	33.85	-
	Sub-total - Non-current assets	2,970.50	3,187.02	2,240.03
2	Current assets			
	(a) Current investments	-	-	-
	(b) Inventories	58.27	275.30	74.27
	(c) Trade receivables	329.47	291.22	481.65
	(d) Cash and cash equivalents	3.91	31.02	1.71
	(e) Short-term loans and advances		2.84	1,082.02
	(f) Other current assets		-	-
	Sub-total - Current assets	391.65	600.38	1,639.65
	Profit & Loss Account	200.36	208.42	
	TOTAL - ASSETS	3,562.51	3,995.82	3,879.68

* Applicable in the case of consolidated statement of assets and liabilities.

For, Perfect-Octave Media Projects Limited




Ratish Tagde
 Managing Director