

PERFECT-OCTAVE MEDIA PROJECTS LIMITED

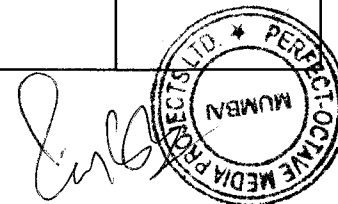
704, Crystal Plaza, Andheri-Ghatkopar Link Road, Andheri East, Mumbai - 400 099

Unaudited financial results for the Quarter ended June 30, 2015

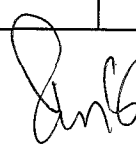
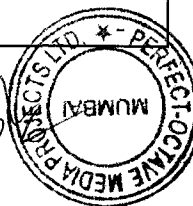
PART I

Statement of Standalone Unaudited Results for the Quarter ended June 30, 2015 (in lakhs)

	Particulars	Quarter ended		Year ended	
		Unaudited 30.06.2015	Audited 31.03.2015	Unaudited 30.06.2014	Audited 31.03.2015
	(Refer Notes Below)				
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	-	2.00	305.10	333.60
	(b) Other operating income				3.72
	Total income from operations (net)		2.00	305.10	337.32
2	Expenses				
	(a) Cost of materials consumed	-	-	-	286.40
	(b) Purchases of stock-in-trade	-	-	240.00	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-		-
	(d) Employee benefits expense	20.61	20.26	11.23	70.29
	(e) Depreciation and amortisation expense	55.00	266.04	66.38	344.59
	(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	43.43	42.19	54.33	222.93
	Total expenses	119.04	328.49	371.94	924.21
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(119.04)	(326.49)	(66.84)	(586.89)




4	Other income	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	(119.04)	(326.49)	(66.84)	(586.89)
6	Finance costs	-	-	-	-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	(119.04)	(326.49)	(66.84)	(586.89)
8	Exceptional items	-	-	-	163.12
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	(119.04)	(326.49)	(66.84)	(750.01)
10	Tax expense Deferred Tax Expenses /(Benefits)	-	-	-	0.43
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	(119.04)	(326.49)	(66.84)	(749.58)
12	Extraordinary items (net of tax expense _____ Lakhs)	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	(119.04)	(326.49)	(66.84)	(749.58)
14	Share of profit / (loss) of associates*	-	-	-	-
15	Minority interest *	-	-	-	-

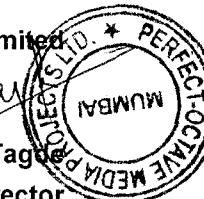



16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	(119.04)	(326.49)	(66.84)	(749.58)
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	3,470.01	3,470.01	3,401.28	3,470.01
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(0.22)
19.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):				
	(a) Basic	(0.03)	(0.09)	(0.02)	(0.22)
	(b) Diluted	(0.03)	(0.09)	(0.02)	(0.22)
19.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):				
	(a) Basic	(0.03)	(0.09)	(0.02)	(0.22)
	(b) Diluted	(0.03)	(0.09)	(0.02)	(0.22)
See accompanying note to the financial results					

* Applicable in the case of consolidated results.

For, Perfect-Octave Media Projects Limited


Ratish Tagore
Managing Director



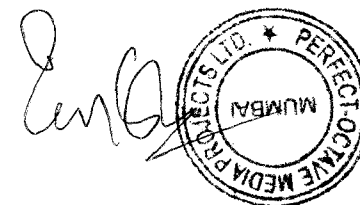
PERFECT-OCTAVE MEDIA PROJECTS LIMITED

704, Crystal Plaza, Andheri-Ghatkopar Link Road, Andheri East, Mumbai - 400 099

PART II

Select Information for the Quarter ended June 30, 2015 (in lakhs)

	Particulars	Quarter ended			Year ended
		Unaudited	Audited	Unaudited	Audited
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
	(Refer Notes Below)				
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	20,245,031	20,245,031	20,064,479	20,245,031
	- Percentage of shareholding	58.34%	58.34%	58.99%	58.34%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non - encumbered				
	- Number of shares	14,455,069	14,455,069	13,948,321	14,455,069
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	41.66%	41.66%	41.01%	41.66%



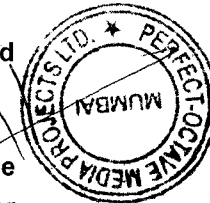
	Particulars	Quarter ended 30.06.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	-
	Disposed of during the quarter	-
	Remaining unresolved at the end of the quarter	-

NOTES:

- 1 The above Unaudited results have been reviewed by the Audit Committee in its meeting held on August 14, 2015 and approved & taken on record by the Board of Directors in its meeting held on August 14, 2015.
- 2 Previous year's have been regrouped/rearranged wherever necessary.
- 3 During the quarter, no investor complaints were received. Apart from this, there were no other complaints pending as on June 30, 2015.

For, Perfect-Octave Media Projects Limited


Ratish Tagde
Managing Director





N. K. JALAN & CO.
Chartered Accountants.

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Mobile : 9324114104
E-mail : nkjalan@vsnl.com

INDEPENDENT AUDITORS' REVIEW REPORT

To,
The Board of Directors,
Perfect Octave Media Projects Limited

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Perfect Octave Media Projects Limited** ("the Company") for the Quarter ended 30th June, 2015 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange, except for the disclosures in Part II – Select Information referred to in paragraph 4 below. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

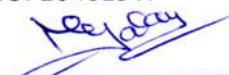
Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchange, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged / encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreement with the Stock Exchange and the particulars relating to investor complaints disclosed in Part – II Select Information for the Quarter ended 30th June, 2015 of the Statement, from the details furnished by the Management.

PLACE: MUMBAI
DATED: 14/08/2015



FOR N.K. JALAN & CO.
CHARTERED ACCOUNTANTS
FIRM NO. 104019W


(N.K. JALAN) PROPRIETOR
Membership No. 011878